



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

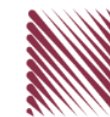
22nd January 2024



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, January 22, 2024										
Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,275.21	10.24	0.14%	6.72%	7,434.16	6,357.12	43.02	1.69	22.79	3.84
Premier Index	7,983.34	33.06	0.42%	6.77%	8,280.90	6,899.51	32.98	1.90	22.38	4.29
Main Index	5,932.52	-52.96	-0.88%	6.51%	6,004.84	5,311.80	10.04	0.98	24.13	2.36
NIC 50 Index	9,259.53	5.32	0.06%	6.83%	9,309.35	8,000.20	32.28	1.90	22.38	4.29

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	61.42	264.62
Premier Index	44.03	151.93
Main Index	17.39	112.69
NIC 50 Index	55.38	199.06

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Hayat Communications	0.084	3,779	9.92%
Kuwait National Cinema	1.169	292	7.15%
Injazzat Real Estate Developme	0.092	5,416	7.08%
National Petroleum Services	0.777	3,714	5.00%
Kuwait Company for Process Pla	0.262	152,261	4.80%

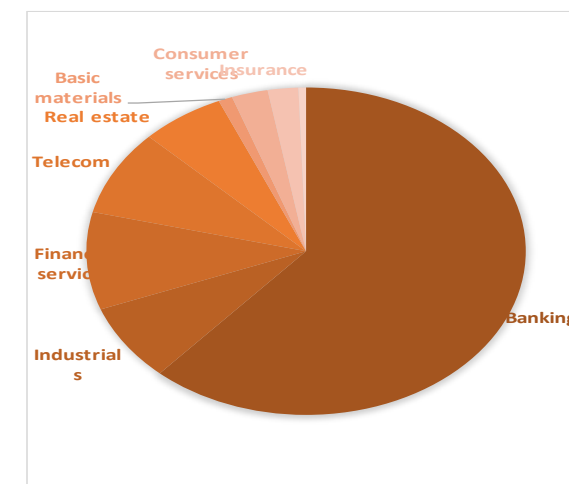
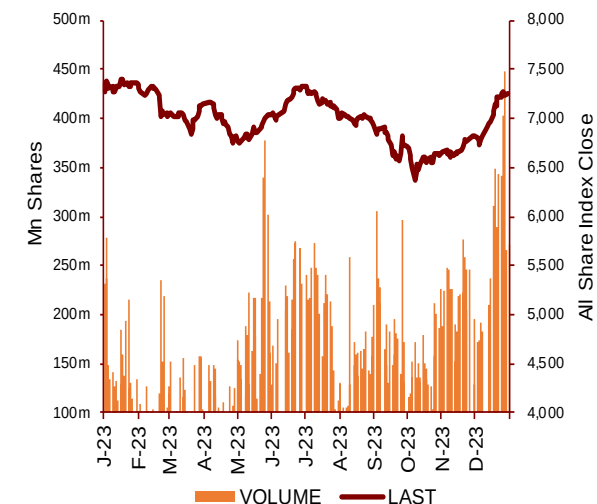
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Real Estate	0.242	5.71	0.41%
Kuwait Finance House	0.779	4.50	0.52%
Kuwait Investment	0.168	4.38	4.35%
National Bank of Kuwait	0.977	4.12	0.62%
International Financial Adviso	0.370	3.07	-2.89%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	57	59	32
Premier Index	15	9	1
Main Index	42	50	31
NIC 50 Index	25	21	4

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Credit Rating and Collection	0.025	8,543	-16.39%
Burgan for Well Drilling Tradi	0.105	527,442	-11.02%
Shuaiba Industrial	0.176	109,814	-9.74%
First Takaful Insurance	0.251	1,042,327	-9.71%
Automated Systems	0.230	648,595	-8.00%

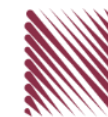
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Investment	0.168	26.70	4.35%
Kuwait Real Estate	0.242	23.63	0.41%
Aayan Leasing and Investme	0.187	12.71	2.19%
Arzan Financial Group for Fir	0.226	10.45	-5.83%
Sanam Real Estate	0.204	10.43	-4.23%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,764.01	4.330	0.25%	6.8%	1,859.1	1,528.9	26.114	1.21	19.20	2.78
Industrials	972.14	-1.850	-0.19%	7.3%	1,042.6	853.7	3.232	1.00	17.49	2.80
Financial services	1,325.73	-7.100	-0.53%	9.9%	1,349.6	1,139.0	4.083	1.12	39.68	2.39
Telecom	1,179.82	13.480	1.16%	5.5%	1,261.9	1,011.3	3.594	1.28	12.30	3.35
Real estate	1,243.16	2.650	0.21%	2.3%	1,263.7	1,071.7	2.616	0.74	25.06	1.68
Basic materials	777.50	2.240	0.29%	3.9%	980.0	732.4	0.438	1.52	9.73	11.55
Consumer services	687.44	4.040	0.59%	3.8%	685.0	437.7	1.130	2.52	13.21	2.71
Insurance	2,387.76	-6.810	-0.28%	4.4%	2,442.9	1,528.5	0.952	1.33	15.13	4.33
Health care	477.91	0.000	0.00%	-0.9%	487.2	397.7	0.237	-0.26	12.79	1.70
Energy	985.34	1.920	0.20%	3.6%	1,155.2	893.6	0.199	0.78	11.62	2.26
Utilities	450.00	-7.890	-1.72%	0.6%	547.4	447.4	0.188	1.43	13.25	6.90
Consumer goods	1,671.02	-25.230	-1.49%	5.8%	1,760.6	1,389.0	0.208	1.26	14.60	1.03
Technology	1,673.25	-145.500	-8.00%	214.5%	2,087.9	524.5	0.023	1.95	NM	-
	7,275.21	10.24	0.14%	6.7%	7,434.2	6,357.1	43.02	1.69	22.79	3.84



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



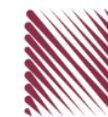
Premier Market

Monday, January 22, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.977	0.006	0.62%	1.85	14.24	3.48	7,748	9%	9%	4.12	4.23	13.4%	1.7%	1.076	0.838	23.49%
Kuwait Finance House	0.779	0.004	0.52%	2.00	19.24	2.17	11,378	7%	7%	4.50	5.78	14.9%	2.4%	0.805	0.659	34.50%
Mobile Telecommunications	0.528	0.006	1.15%	1.83	10.56	6.70	2,285	4%	4%	1.99	3.78	17.7%	5.7%	0.572	0.451	6.93%
Boubyan Bank	0.635	0.005	0.79%	2.55	39.20	0.90	2,516	6%	6%	0.75	1.18	6.7%	0.8%	0.769	0.563	7.63%
Agility Public Warehousing	0.551	0.006	1.10%	0.79	16.71	0.00	1,406	8%	8%	1.94	3.53	5.3%	3.2%	0.663	0.498	4.26%
Mabanee Co.	0.789	-0.003	-0.38%	1.71	16.37	1.67	1,038	-6%	-6%	0.58	0.73	10.8%	5.4%	0.894	0.680	3.15%
Gulf Bank	0.285	0.002	0.71%	1.30	13.79	3.34	1,032	1%	1%	2.25	7.90	9.7%	1.0%	0.307	0.235	3.13%
Burgan Bank	0.185	0.001	0.54%	0.70	19.29	4.14	638	8%	8%	0.56	3.03	3.6%	0.6%	0.229	0.157	1.93%
Human Soft Holding	3.446	-0.033	-0.95%	3.82	10.23	10.95	440	1%	1%	0.11	0.03	36.4%	26.9%	3.845	2.972	1.33%
Warba Bank	0.191	0.002	1.06%	1.03	26.42	1.54	393	3%	3%	0.30	1.59	4.0%	0.4%	0.241	0.165	1.19%
Boubyan Petrochemical	0.612	0.002	0.33%	1.28	13.21	9.84	327	5%	5%	0.81	1.33	9.4%	5.3%	0.856	0.571	0.99%
Kuwait Projects Company Holding	0.108	0.001	0.93%	0.62	27.07	0.00	491	2%	3%	0.31	2.86	1.9%	0.3%	0.142	0.102	1.49%
Shamal Al-Zour Al-Oula Power & Water	0.171	-0.003	-1.72%	1.43	13.25	6.90	188	-1%	-1%	0.88	5.09	11.3%	3.0%	0.208	0.170	0.57%
National Industries Group Holding	0.228	-0.001	-0.44%	1.08	20.86	2.08	515	12%	12%	1.13	4.95	5.3%	3.1%	0.238	0.176	1.56%
Boursa Kuwait Securities Co	2.025	0.001	0.05%	6.66	26.21	4.20	407	17%	17%	0.54	0.26	25.1%	18.9%	2.190	1.641	1.23%
Kuwait International Bank	0.163	0.000	0.00%	0.62	16.96	2.24	250	9%	9%	1.33	8.13	3.0%	0.5%	0.192	0.141	0.76%
Jazeera Airways	1.264	-0.035	-2.69%	8.32	22.09	6.00	278	-9%	-9%	1.48	1.17	35.6%	4.6%	2.200	1.111	0.84%
Alafco Aviation Lease and Finance	0.205	-0.004	-1.91%	0.88	NM	0.00	195	14%	14%	0.08	0.37	-0.5%	-0.1%	0.220	0.162	0.59%
Mezzan Holding	0.595	0.010	1.71%	1.73	14.60	2.05	185	3%	3%	0.25	0.43	12.4%	5.1%	0.600	0.360	0.56%
Gulf Cable and Electrical Industries Group	1.482	-0.040	-2.63%	1.37	15.56	3.94	308	14%	13%	0.60	0.40	9.0%	NM	1.540	0.999	0.93%
National Investments	0.275	-0.011	-3.85%	1.27	89.00	9.79	219	15%	15%	2.38	8.50	1.3%	0.8%	0.308	0.182	0.66%
Alimtiyaz Investment Group	0.063	0.002	3.26%	0.40	NM	14.66	65	12%	12%	0.25	4.02	-3.2%	-1.2%	0.073	0.052	0.20%
Kuwait Real Estate	0.242	0.001	0.41%	1.63	19.58	1.21	225	18%	18%	5.71	23.63	8.7%	3.3%	0.246	0.101	0.68%
Integrated Holding	0.539	0.015	2.86%	2.20	37.88	2.86	136	6%	6%	0.44	0.84	5.8%	3.7%	0.539	0.345	0.41%
ALI ALGanim	1.170	-0.029	-2.42%	8.55	12.35	5.75	321	12%	11%	0.25	0.21	40.0%	15.7%	1.287	0.817	0.97%
Kuwait Investment	0.168	0.007	4.35%	5.08	9.81	3.11	88	32%	32%	4.38	26.70	8.2%	4.9%	0.170	0.110	0.27%
Arzan Financial Group for Financing and Investment	0.226	-0.014	-5.83%	5.86	33.48	1.63	184	9%	8%	2.39	10.45	4.6%	3.6%	0.249	0.099	0.56%
Aayan Leasing and Investment	0.187	0.004	2.19%	5.59	9.55	4.10	124	7%	7%	2.38	12.71	14.0%	9.4%	0.189	0.121	0.38%
Commercial Real Estate	0.108	0.001	0.93%	4.96	21.60	2.72	191	5%	6%	0.32	2.96	3.1%	1.8%	0.111	0.092	0.58%
Heavy Engineering Industries and Shipbuilding	0.849	-0.006	-0.70%	6.46	23.73	2.34	153	4%	4%	0.66	0.78	9.3%	3.7%	0.890	0.566	0.46%
GFH Financial Group	0.081	-0.001	-0.74%	5.21	8.68	5.97	279	7%	6%	0.35	4.35	10.6%	1.1%	0.095	0.069	0.85%
Total		33.06	0.42%	1.90	22.38	4.29	32,984	6.8%	6.8%	33.56	93.78					100%

DAILY MARKET COVERAGE REPORT

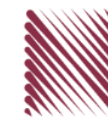
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.977	0.006	0.62%	1.85	14.2	3.48	7,748	9.3%	9.3%	13.4%	1.7%
Kuwait Finance House	0.779	0.004	0.52%	2.00	19.2	2.17	11,378	7.3%	7.3%	14.9%	2.4%
Mobile Telecommunications	0.528	0.006	1.15%	1.83	10.6	6.70	2,285	3.9%	4.1%	17.7%	5.7%
Boubyan Bank	0.635	0.005	0.79%	2.55	39.2	0.90	2,516	5.5%	5.8%	6.7%	0.8%
Agility Public Warehousing	0.551	0.006	1.10%	0.79	16.7	0.00	1,406	8.4%	8.3%	5.3%	3.2%
Mabanee Co.	0.789	-0.003	-0.38%	1.71	16.4	1.67	1,038	-5.9%	-6.4%	10.8%	5.4%
Gulf Bank	0.285	0.002	0.71%	1.30	13.8	3.34	1,032	1.1%	1.4%	9.7%	1.0%
Burgan Bank	0.185	0.001	0.54%	0.70	19.3	4.14	638	7.6%	7.6%	3.6%	0.6%
Human Soft Holding	3.446	-0.033	-0.95%	3.82	10.2	10.95	440	1.4%	1.4%	36.4%	26.9%
Warba Bank	0.191	0.002	1.06%	1.03	26.4	1.54	393	2.7%	2.7%	4.0%	0.4%
Boubyan Petrochemical	0.612	0.002	0.33%	1.28	13.2	9.84	327	5.1%	4.6%	9.4%	5.3%
Kuwait Projects Company Holding	0.108	0.001	0.93%	0.62	27.1	0.00	491	1.9%	2.9%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.171	-0.003	-1.72%	1.43	13.2	6.90	188	-1.2%	-1.2%	11.3%	3.0%
National Industries Group Holding	0.228	-0.001	-0.44%	1.08	20.9	2.08	515	11.8%	11.8%	5.3%	3.1%
Boursa Kuwait Securities Co	2.025	0.001	0.05%	6.66	26.2	4.20	407	17.5%	17.5%	25.1%	18.9%
Kuwait International Bank	0.163	0.000	0.00%	0.62	17.0	2.24	250	8.7%	8.7%	3.0%	0.5%
Jazeera Airways	1.264	-0.035	-2.69%	8.32	22.1	6.00	278	-9.0%	-9.0%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.205	-0.004	-1.91%	0.88	NM	0.00	195	13.9%	13.9%	-0.5%	-0.1%
Mezzan Holding	0.595	0.010	1.71%	1.73	14.6	2.05	185	3.5%	3.5%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.482	-0.040	-2.63%	1.37	15.6	3.94	308	13.7%	13.1%	9.0%	6.9%
National Investments	0.275	-0.011	-3.85%	1.27	89.0	9.79	219	15.1%	15.1%	1.3%	0.8%
Alimtiiaz Investment Group	0.063	0.002	3.26%	0.40	NM	14.66	65	12.2%	12.2%	-3.2%	-1.2%
Kuwait Real Estate	0.242	0.001	0.41%	1.63	19.6	1.21	225	18.0%	18.0%	8.7%	3.3%
Integrated Holding	0.539	0.015	2.86%	2.20	37.9	2.86	136	5.7%	5.7%	5.8%	3.7%
ALI ALGanim	1.170	-0.029	-2.42%	4.25	12.4	5.75	321	11.6%	10.8%	40.0%	15.7%
Kuwait Investment	0.168	0.007	4.35%	0.78	9.8	3.11	88	32.3%	32.3%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.226	-0.014	-5.83%	1.56	33.5	1.63	184	8.6%	7.6%	4.6%	3.6%
Aayan Leasing and Investment	0.187	0.004	2.19%	1.29	9.6	4.10	124	7.5%	7.5%	14.0%	9.4%
Commercial Real Estate	0.108	0.001	0.93%	0.66	21.6	2.72	191	4.9%	5.9%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.849	-0.006	-0.70%	2.16	23.7	2.34	153	3.8%	3.5%	9.3%	3.7%
GFH Financial Group	0.081	-0.001	-0.74%	0.91	8.7	5.97	279	6.9%	6.2%	10.6%	1.1%
Total		33.06	0.42%	1.90	22.38	4.29	32,664	6.8%	6.8%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,983	33.06	0.42%	7,467	7,627	85	32,664	6.8%	6.8%	8,281	6,900

Top 5 Performrs (Today`s Price Change)

Alimtiarz Investment Group	0.063	0.002	3.26%	0.059	0.062	66	65	12.2%	12.2%	0.073	0.052
Integrated Holding	0.539	0.015	2.86%	0.483	0.429	73	136	5.7%	5.7%	0.539	0.345
Mezzan Holding	0.595	0.010	1.71%	0.541	0.491	60	185	3.5%	3.5%	0.600	0.360
Mobile Telecommunications	0.528	0.006	1.15%	0.501	0.511	71	2,285	3.9%	4.1%	0.572	0.451
Agility Public Warehousing	0.551	0.006	1.10%	0.529	0.578	71	1,406	8.4%	8.3%	0.663	0.498

Middel Performrs (Today`s Price Change)

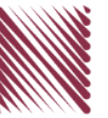
Warba Bank	0.191	0.002	1.06%	0.182	0.199	59	393	2.7%	2.7%	0.241	0.165
Kuwait Projects Company Holding	0.108	0.001	0.93%	0.110	0.120	53	491	1.9%	2.9%	0.142	0.102
Gulf Bank	0.285	0.002	0.71%	0.266	0.262	62	1,032	1.1%	1.4%	0.307	0.235
National Bank of Kuwait	0.977	0.006	0.62%	0.904	0.927	89	7,748	9.3%	9.3%	1.076	0.838
Burgan Bank	0.185	0.001	0.54%	0.174	0.190	60	638	7.6%	7.6%	0.229	0.157
Kuwait Finance House	0.779	0.004	0.52%	0.723	0.735	80	11,378	7.3%	7.3%	0.805	0.659
Boubyan Petrochemical	0.612	0.002	0.33%	0.613	0.705	62	327	5.1%	4.6%	0.856	0.571
Boursa Kuwait Securities Co	2.025	0.001	0.05%	0.100	0.100	91	407	17.5%	17.5%	1.210	0.996
Kuwait International Bank	0.163	0.000	0.00%	0.151	0.160	73	250	8.7%	8.7%	0.192	0.141
National Industries Group Holding	0.228	-0.001	-0.44%	0.201	0.204	84	515	11.8%	11.8%	0.238	0.176
Human Soft Holding	3.446	-0.033	-0.95%	3.210	3.354	56	440	1.4%	1.4%	3.845	2.972
Shamal Al-Zour Al-Oula Power & Water	0.171	-0.003	-1.72%	0.176	0.184	41	188	-1.2%	-1.2%	0.208	0.170

Bottom 5 Performrs (Today`s Price Change)

Alafco Aviation Lease and Finance	0.205	-0.004	-1.91%	0.184	0.182	83	195	13.9%	13.9%	0.220	0.162
ALI ALGanim	1.170	-0.029	-2.42%	1.095	1.059	70	321	11.6%	10.8%	1.287	0.817
Gulf Cable and Electrical Industries Group	1.482	-0.040	-2.63%	1.336	1.221	78	308	13.7%	13.1%	1.540	0.999
Jazeera Airways	1.264	-0.035	-2.69%	1.302	1.636	8	278	-9.0%	-9.0%	2.200	1.111
National Investments	0.275	-0.011	-3.85%	0.236	0.227	69	219	15.1%	15.1%	0.308	0.182

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.977	0.006	0.62%	1.85	14.24	3.48	7,748	9.3%	9.3%	4.12	4.23	13.4%	1.7%	1.076	0.838	18.02%
Kuwait Finance House	0.779	0.004	0.52%	2.00	19.24	2.17	11,378	7.3%	7.3%	4.50	5.78	14.9%	2.4%	0.805	0.659	26.46%
Boubyan Bank	0.635	0.005	0.79%	2.55	39.20	0.90	2,516	5.5%	5.8%	0.75	1.18	6.7%	0.8%	0.769	0.563	5.85%
Commercial Bank of Kuwait	0.505	-0.040	-7.34%	1.39	7.27	4.50	929	0.0%	-2.9%	0.05	0.10	19.6%	3.1%	0.730	0.480	2.16%
Gulf Bank	0.285	0.002	0.71%	1.30	13.79	3.34	1,032	1.1%	1.4%	2.25	7.90	9.7%	1.0%	0.307	0.235	2.40%
Burgan Bank	0.185	0.001	0.54%	0.70	19.29	4.14	638	7.6%	7.6%	0.56	3.03	3.6%	0.6%	0.229	0.157	1.48%
Ahli United Bank	0.280	0.000	0.00%	0.93	19.50	2.86	631	6.9%	6.9%	0.01	0.03	4.8%	0.9%	0.288	0.240	1.47%
Warba Bank	0.191	0.002	1.06%	1.03	26.42	1.54	393	2.7%	2.7%	0.30	1.59	4.0%	0.4%	0.241	0.165	0.92%
Al Ahli Bank of Kuwait	0.254	-0.002	-0.78%	0.99	16.07	2.90	599	9.0%	9.0%	0.09	0.36	5.1%	0.6%	0.332	0.208	1.39%
Kuwait International Bank	0.163	0.000	0.00%	0.62	16.96	2.24	250	8.7%	8.7%	1.33	8.13	3.0%	0.5%	0.192	0.141	0.58%
Total Banking Sector - 10 Companies							26,114			13.96	32.33					60.73%

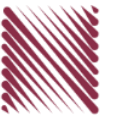
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.612	0.002	0.33%	1.28	13.21	9.84	327	5.13%	4.62%	0.81	1.33	9.4%	5.3%	0.856	0.571	0.76%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	0.00%	0.00%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.19%
Kuwait Foundry	0.465	0.003	0.65%	2.32	5.03	23.24	30	13.08%	12.59%	0.01	0.03	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							438			0.83	1.36					1.02%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.595	0.010	1.71%	1.73	14.60	2.05	185	3.5%	3.5%	0.25	0.43	12.4%	5.1%	0.600	0.360	0.43%
Livestock Transport and Trading	0.110	-0.009	-7.56%	0.79	NM	0.00	23	11.2%	12.2%	0.13	1.13	-8.2%	-4.3%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							208			0.39	1.55					0.48%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.264	-0.035	-2.69%	8.32	22.09	6.00	278	-9.0%	-9.0%	1.48	1.17	35.6%	4.6%	2.200	1.111	0.65%
Kuwait National Cinema	1.169	0.078	7.15%	1.31	12.40	5.50	108	-2.3%	-2.3%	0.00	0.00	10.9%	4.4%	1.258	0.940	0.25%
Oula Fuel Marketing	0.148	0.000	0.00%	0.90	14.44	3.38	60	7.2%	7.2%	0.01	0.07	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.148	-0.003	-1.99%	0.84	14.83	3.31	60	8.0%	8.0%	0.01	0.04	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.107	-0.001	-0.93%	0.52	NM	0.00	30	18.9%	18.9%	0.00	0.00	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.900	-0.041	-4.36%	10.56	15.35	0.00	165	13.1%	12.5%	1.20	1.34	97.2%	5.3%	1.008	0.058	0.38%
Kuwait Resorts	0.082	0.000	0.12%	0.53	17.58	3.56	16	15.7%	15.7%	0.03	0.33	3.0%	2.7%	0.083	0.065	0.04%
Future Kid Entertainment and Real Estate	0.110	0.000	0.00%	0.81	8.81	5.45	12	14.6%	14.6%	0.07	0.63	9.8%	5.1%	0.120	0.089	0.03%
Al Eid Food	0.199	0.001	0.51%	1.54	13.10	2.30	60	11.2%	11.2%	0.08	0.41	12.2%	9.6%	0.226	0.163	0.14%
Kuwait Hotels	0.228	0.000	0.00%	2.30	13.82	0.00	13	33.3%	33.3%	0.00	0.00	18.1%	12.2%	0.228	0.115	0.03%
Palms Agro Production	0.074	0.001	1.09%	0.70	12.37	0.00	4	-13.5%	-8.6%	0.00	0.03	5.8%	4.7%	0.090	0.070	0.01%
ALI ALGanim	1.170	-0.029	-2.42%	4.25	12.35	5.75	321	11.6%	nm	0.25	0.21	40.0%	15.7%	1.287	0.817	0.75%
Total Consumer Services - 13 Companies							1,130			3.14	4.24					2.63%

DAILY MARKET COVERAGE REPORT

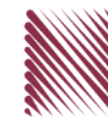
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.254	-0.006	-2.31%	2.23	5.63	12.95	286	2.4%	0.0%	0.00	0.01	31.5%	10.7%	0.378	0.237	0.67%
Kuwait Projects Company Holding	0.108	0.001	0.93%	0.62	27.07	0.00	491	1.9%	2.9%	0.31	2.86	1.9%	0.3%	0.142	0.102	1.14%
National Industries Group Holding	0.228	-0.001	-0.44%	1.08	20.86	2.08	515	11.8%	11.8%	1.13	4.95	5.3%	3.1%	0.238	0.176	1.20%
Boursa Kuwait Securities Co	2.025	0.001	0.05%	6.66	26.21	4.20	407	17.5%	17.5%	0.54	0.26	25.1%	18.9%	2.190	1.641	0.95%
GFH Financial Group	0.081	-0.001	-0.74%	0.91	8.68	5.97	279	6.9%	6.2%	0.35	4.35	10.6%	1.1%	0.095	0.069	0.65%
National Investments	0.275	-0.011	-3.85%	1.27	89.00	9.79	219	15.1%	15.1%	2.38	8.50	1.3%	0.8%	0.308	0.182	0.51%
Tamdeen Investment	0.490	0.000	0.00%	0.50	10.90	2.45	164	15.3%	15.3%	0.00	0.00	4.7%	4.2%	0.610	0.424	0.38%
Alimtiq Investment Group	0.063	0.002	3.26%	0.40	NM	14.66	65	12.2%	12.2%	0.25	4.02	-3.2%	-1.2%	0.073	0.052	0.15%
Commercial Facilities	0.167	-0.002	-1.18%	0.54	10.99	9.47	85	5.0%	5.0%	0.01	0.03	4.9%	2.7%	0.199	0.149	0.20%
Aayan Leasing and Investment	0.187	0.004	2.19%	1.29	9.55	4.10	124	7.5%	7.5%	2.38	12.71	14.0%	9.4%	0.189	0.121	0.29%
Kuwait Investment	0.168	0.007	4.35%	0.78	9.81	3.11	88	32.3%	32.3%	4.38	26.70	8.2%	4.9%	0.170	0.110	0.20%
Noor Financial Investment	0.237	0.003	1.28%	1.23	3.58	2.14	121	7.1%	4.9%	0.11	0.48	37.7%	28.3%	0.260	0.141	0.28%
Arzan Financial Group for Financing and Investment	0.226	-0.014	-5.83%	1.56	33.48	1.63	184	8.6%	7.6%	2.39	10.45	4.6%	3.6%	0.249	0.099	0.43%
Kuwait Financial Centre	0.123	-0.004	-3.15%	0.60	20.26	3.94	62	20.8%	21.8%	0.20	1.63	3.0%	3.3%	0.127	0.090	0.14%
Gulf Investment House	0.319	0.009	2.90%	2.94	56	0.00	129	-5.8%	-3.3%	0.01	0.04	5.4%	5.7%	0.436	0.309	0.30%
Arabi Group Holdings	0.540	-0.005	-0.92%	4.14	NM	0.00	187	3.3%	5.3%	0.27	0.50	-20.4%	-2.4%	0.606	0.207	0.43%
Kuwait and Middle East Financial Investment	0.086	0.000	0.00%	0.83	NM	0.00	19	6.2%	6.2%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.04%
Privatization Holding	0.036	0.001	3.14%	0.34	NM	0.00	22	23.8%	24.5%	0.14	3.82	-8.6%	-5.4%	0.037	0.022	0.05%
Asiya Capital Investments	0.048	0.000	0.00%	0.58	NM	0.00	38	10.3%	10.3%	0.23	4.62	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.098	0.000	0.00%	0.76	13.35	5.11	36	3.2%	3.2%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.08%
Securities House	0.059	0.000	-0.34%	0.60	NM	0.00	23	9.1%	9.1%	0.04	0.67	-0.7%	-0.9%	0.073	0.050	0.05%
Kamco Investment	0.096	-0.001	-0.72%	0.57	113.29	10.31	33	11.9%	12.0%	0.10	1.00	0.5%	0.3%	0.115	0.082	0.08%
First Investment	0.046	-0.002	-3.34%	0.87	NM	0.00	21	26.4%	26.2%	0.20	4.38	-67.8%	-31.5%	0.064	0.027	0.05%
Inovest BSC Public	0.088	0.001	1.15%	0.00	NM	0.00	26	2.0%	2.0%	0.01	0.10	0.9%	0.7%	0.096	0.062	0.06%
Coast Investment and Development	0.074	-0.001	-0.94%	0.74	21.71	6.73	34	9.0%	8.4%	0.15	2.04	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.088	0.002	1.73%	0.83	157.14	0.00	18	5.1%	10.0%	0.00	0.03	0.5%	0.5%	0.115	0.074	0.04%
Bayan Investment	0.044	0.000	-0.23%	0.71	NM	0.00	9	11.4%	11.9%	0.04	0.90	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.060	0.001	1.88%	0.57	11.10	5.14	16	4.8%	4.8%	0.37	6.17	5.1%	3.6%	0.063	0.048	0.04%
Manazel Holding	0.035	-0.001	-1.40%	1.07	293.33	0.00	15	26.7%	27.1%	0.12	3.32	0.3%	0.2%	0.038	0.017	0.04%
KFIC Investment	0.069	0.000	-0.58%	0.53	NM	0.00	21	2.1%	2.1%	0.00	0.00	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.111	-0.002	-1.77%	0.67	9.76	4.38	25	3.7%	2.8%	0.63	5.66	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.097	0.004	4.77%	0.92	20.95	6.51	12	7.3%	7.3%	0.00	0.01	3.7%	2.9%	0.106	0.078	0.03%
UniCap Investment and Finance	0.092	0.001	1.55%	1.11	NM	0.00	21	2.8%	2.8%	0.21	2.24	NM	NM	0.118	0.040	0.05%
Amar Finance and Leasing	0.062	-0.002	-2.84%	0.55	11.20	0.00	12	-0.2%	-2.8%	0.00	0.04	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.271	0.006	2.26%	1.72	59.40	0.00	20	4.6%	4.6%	0.37	1.37	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.370	-0.011	-2.89%	1.48	6.90	0.00	92	21.2%	20.5%	3.07	8.32	26.4%	13.2%	0.412	0.079	0.21%
Credit Rating and Collection	0.025	-0.005	-16.39%	0.83	15.92	0.00	4	23.8%	19.0%	0.01	0.34	5.3%	5.2%	0.035	0.014	0.01%
Ektitab Holding	0.020	0.000	0.51%	0.67	NM	0.00	6	12.8%	14.5%	0.02	0.81	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.034	-0.001	-3.67%	0.57	1.25	0.00	6	5.3%	0.3%	0.00	0.07	33.1%	27.3%	0.044	0.024	0.01%
Warba Capital Holding	0.160	-0.002	-1.23%	1.53	NM	0.00	5	57.1%	52.4%	0.92	5.40	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.114	0.001	0.88%	1.20	42.22	0.00	34	7.5%	7.5%	0.09	0.79	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.490	-0.018	-3.54%	2.73	36.46	0.00	45	81.5%	81.5%	0.01	0.01	8.5%	4.4%	0.575	0.134	0.10%
AL Safat Investment	0.105	0.000	0.00%	1.29	24.36	0.00	40	9.7%	9.7%	0.50	4.76	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.059	0.002	3.16%	1.22	NM	0.00	2	4.1%	4.1%	0.00	0.02	-48.7%	-15.7%	0.087	0.044	0.01%
Total Financial Services - 44 Companies							4,063			21.93	134.41					9.45%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

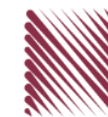


	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	0.0%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.37%
ATCK.KW	Advanced Technology	0.455	0.000	0.00%	0.97	13.43	4.40	68	-3.0%	-3.0%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.16%
YIAC.KW	Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies								237			0.00	0.00					0.55%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.551	0.006	1.10%	0.79	16.71	0.00	1,406	8.4%	8.3%	1.94	3.53	5.3%	3.2%	0.663	0.498	3.27%
HUMN.KW	Human Soft Holding	3.446	-0.033	-0.95%	3.82	10.23	10.95	440	1.4%	1.4%	0.11	0.03	36.4%	26.9%	3.845	2.972	1.02%
ALAF.KW	Alafco Aviation Lease and Finance	0.205	-0.004	-1.91%	0.88	NM	0.00	195	13.9%	13.9%	0.08	0.37	-0.5%	-0.1%	0.220	0.162	0.45%
KCEM.KW	Kuwait Cement	0.144	-0.004	-2.70%	0.55	30.00	3.38	103	9.0%	7.5%	0.18	1.22	1.8%	1.2%	0.221	0.123	0.24%
CABL.KW	Gulf Cable and Electrical Industries Group	1.482	-0.040	-2.63%	1.37	15.56	3.94	308	13.7%	13.1%	0.60	0.40	9.0%	6.9%	1.540	0.999	0.72%
INTG.KW	Integrated Holding	0.539	0.015	2.86%	2.20	37.88	2.86	136	5.7%	5.7%	0.44	0.84	5.8%	3.7%	0.539	0.345	0.32%
PCEM.KW	Kuwait Portland Cement	0.866	-0.021	-2.37%	1.17	14.64	7.89	87	3.1%	3.1%	0.02	0.02	8.1%	5.9%	0.945	0.800	0.20%
UPAC.KW	United Projects for Aviation Services	0.188	0.000	0.00%	0.66	26.86	0.00	71	0.6%	5.0%	0.00	0.01	2.5%	1.3%	0.268	0.164	0.17%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.849	-0.006	-0.70%	2.16	23.73	2.34	153	3.8%	3.5%	0.66	0.78	9.3%	3.7%	0.890	0.566	0.36%
NIBM.KW	National Industries	0.157	-0.008	-4.85%	0.66	12.50	6.06	56	0.0%	0.0%	0.00	0.00	5.2%	3.7%	0.195	0.152	0.13%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.086	0.075	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction a	0.262	0.012	4.80%	0.96	11.06	8.00	31	15.4%	12.0%	0.15	0.59	9.0%	5.6%	0.315	0.226	0.07%
CGCK.KW	Combined Group Contracting	0.445	0.007	1.60%	1.44	7.75	6.85	76	-1.5%	-1.5%	0.40	0.90	19.4%	4.9%	0.470	0.362	0.18%
KGLK.KW	Kuwait and Gulf Link Transport	0.064	-0.001	-1.54%	0.48	NM	0.00	18	27.6%	21.9%	0.01	0.19	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.176	-0.019	-9.74%	0.93	12.23	6.15	17	11.4%	11.4%	0.11	0.61	7.7%	6.1%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.054	-0.001	-1.82%	0.45	NM	0.00	12	41.0%	38.5%	0.00	0.07	-3.0%	-1.0%	0.058	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.086	-0.001	-0.81%	0.70	11.50	5.77	14	4.8%	5.0%	0.02	0.19	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.113	0.002	1.80%	0.60	9.83	6.01	19	9.7%	9.7%	0.13	1.11	6.2%	4.2%	0.123	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.015	0.007	0.00%
MRCK.KW	Metal and Recycling	0.087	-0.002	-1.70%	1.02	12.23	0.00	8	6.0%	4.2%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.336	-0.002	-0.59%	1.03	9.09	5.33	50	3.7%	3.7%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 22 Companies								3,232			4.87	10.98					7.52%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

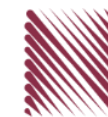


	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.880	0.000	0.00%	1.84	14.62	2.87	533	0.0%	0.0%	0.13	0.07	12.9%	3.7%	1.900	0.965	1.24%
AINS.KW	Al Ahleia Insurance	0.650	0.000	0.00%	1.05	7.16	6.15	141	6.6%	6.6%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.33%
KINS.KW	Kuwait Insurance	0.490	0.000	0.00%	0.65	2.26	8.16	91	4.3%	4.3%	0.00	0.00	NULL	NULL	0.577	0.415	0.21%
KWRE.KW	Kuwait Reinsurance	0.398	0.000	0.00%	1.36	10.62	1.38	103	3.4%	3.4%	0.00	0.00	13.5%	5.6%	0.400	0.266	0.24%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.105	0.001	0.96%	0.78	5.34	5.45	25	3.3%	4.3%	0.01	0.09	13.9%	5.1%	0.124	0.081	0.06%
FTIK.KW	First Takaful Insurance	0.251	-0.027	-9.71%	2.95	NM	0.00	27	334.5%	332.8%	1.04	3.89	-2.2%	-1.5%	0.474	0.038	0.06%
WETH.KW	Wethaq Takaful Insurance	0.029	-0.001	-2.39%	0.78	56.08	0.00	3	21.3%	19.2%	0.04	1.45	1.4%	1.3%	0.035	0.019	0.01%
Total Insurance - 8 Companies								952			1.22	5.51					2.21%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.777	0.037	5.00%	1.72	9.61	6.76	75	-7.8%	-3.2%	0.00	0.01	18.5%	14.7%	0.899	0.690	0.18%
IPGK.KW	Independent Petroleum Group	0.440	0.000	0.00%	0.79	12.08	6.82	80	4.8%	4.8%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.18%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.105	-0.013	-11.02%	0.36	8.95	0.00	27	20.4%	18.1%	0.53	4.80	4.2%	1.5%	0.133	0.087	0.06%
ENER.KW	Energy House Holding	0.076	0.000	0.13%	0.77	15.83	0.00	3	20.6%	20.6%	0.00	0.00	1.7%	1.9%	0.354	0.018	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.015	0.012	0.01%
SENE.KW	Senergy Holding	0.038	0.001	2.43%	0.83	NM	0.00	8	21.3%	24.3%	0.02	0.55	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								199			0.55	5.35					0.46%

DAILY MARKET COVERAGE REPORT

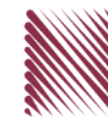
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.789	-0.003	-0.38%	1.71	16.37	1.67	1,038	-5.9%	-6.4%	0.58	0.73	10.8%	5.4%	0.894	0.680	2.42%
SREK.KW	Salhia Real Estate	0.444	0.002	0.45%	1.38	16.54	3.23	243	3.5%	3.5%	0.36	0.82	8.7%	3.5%	0.550	0.383	0.57%
TIJK.KW	Commercial Real Estate	0.108	0.001	0.93%	0.66	21.60	2.72	191	4.9%	5.9%	0.32	2.96	3.1%	1.8%	0.111	0.092	0.44%
NREK.KW	National Real Estate	0.080	0.000	0.51%	0.39	29.12	0.00	149	20.7%	20.3%	0.24	2.96	1.4%	1.0%	0.109	0.064	0.35%
TAMK.KW	Tamdeen Real Estate	0.389	0.009	2.37%	0.68	9.89	3.16	156	8.4%	8.4%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.36%
KREK.KW	Kuwait Real Estate	0.242	0.001	0.41%	1.63	19.58	1.21	225	18.0%	18.0%	5.71	23.63	8.7%	3.3%	0.246	0.101	0.52%
UREK.KW	United Real Estate	0.053	0.001	1.15%	0.36	NM	0.00	69	14.5%	14.5%	0.05	0.92	0.0%	0.1%	0.066	0.043	0.16%
FIRST.KW	First Dubai for Real Estate Development	0.040	0.000	-1.00%	0.40	NM	0.00	29	7.0%	7.0%	0.01	0.31	-4.0%	-2.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.081	0.001	1.64%	0.82	NM	0.00	38	10.0%	10.4%	0.08	1.03	-66.9%	-18.3%	0.083	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.267	0.000	0.00%	0.40	10.29	1.78	54	5.1%	5.1%	0.00	0.00	3.9%	3.0%	0.274	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.092	0.006	7.08%	0.53	10.87	5.81	31	5.9%	6.0%	0.01	0.06	5.0%	2.7%	0.099	0.076	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.150	-0.003	-1.96%	2.09	3.99	0.00	48	0.0%	-2.0%	0.05	0.31	71.5%	13.8%	0.166	0.048	0.11%
AYRE.KW	Aayan Real Estate	0.082	0.000	0.49%	0.56	7.94	6.13	34	14.0%	13.9%	0.13	1.59	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.080	0.000	0.13%	0.28	NM	0.00	20	0.4%	0.4%	0.04	0.45	-4.4%	-1.4%	0.101	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.054	-0.001	-2.01%	0.58	22.95	0.00	24	6.3%	5.7%	0.07	1.37	2.5%	NM	0.061	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.085	0.001	0.60%	0.62	79.72	7.14	21	8.9%	6.4%	0.03	0.38	0.8%	0.6%	0.120	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.077	0.002	2.67%	0.91	22.65	6.67	44	-2.4%	1.2%	0.01	0.11	4.1%	2.7%	0.080	0.051	0.10%
DALQ.KW	Dalqan Real Estate	0.179	0.004	2.29%	1.67	58.88	1.68	11	21.8%	21.8%	0.08	0.46	2.8%	2.4%	0.235	0.131	0.03%
SHCK.KW	Sokouk Holding	0.054	0.000	0.75%	1.03	6.12	0.00	31	3.9%	4.1%	0.04	0.84	18.3%	9.3%	0.057	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.061	-0.002	-3.03%	0.55	17.13	6.38	22	6.3%	4.3%	0.02	0.27	3.2%	1.8%	0.063	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.080	-0.001	-0.99%	0.79	7.21	0.00	29	19.6%	19.5%	0.32	3.93	11.4%	3.1%	0.086	0.035	0.07%
AQAR.KW	Aqar Real Estate Investments	0.059	-0.001	-1.49%	0.48	18.50	3.32	14	3.4%	2.4%	0.06	0.94	2.6%	2.1%	0.064	0.044	0.03%
MASH.KW	Mashaer Holding	0.074	0.000	-0.54%	0.82	5.48	0.00	13	32.6%	33.3%	0.04	0.60	15.3%	11.0%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.130	0.000	0.00%	1.09	48.69	0.00	19	0.0%	0.0%	0.00	0.00	2.3%	1.9%	0.204	0.084	0.04%
OSOS.KW	Osos Holding Group	0.085	0.000	0.00%	0.75	10.39	9.41	9	13.3%	13.3%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.035	0.001	3.26%	1.16	NM	0.00	7	2.4%	2.4%	0.00	0.02	-14.6%	-3.9%	0.037	0.021	0.02%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.024	0.012	0.01%
SANK.KW	Sanam Real Estate	0.204	-0.009	-4.23%	2.36	NM	0.00	20	27.5%	27.5%	2.15	10.43	-15.5%	-14.0%	0.290	0.082	0.05%
MENK.KW	Mena Real Estate	0.028	0.000	0.00%	0.34	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Developmen	0.031	0.000	-0.64%	0.50	79.23	0.00	3	18.9%	19.3%	0.04	1.25	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.053	-0.002	-3.30%	0.29	53.33	0.00	7	18.7%	18.7%	0.00	0.04	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies								2,616			10.44	56.42					6.08%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.230	-0.020	-8.00%	1.95	NM	0.00	23	189.3%	189.3%	0.65	2.86	-1.0%	-0.9%	0.287	0.072	0.05%
Total Technology - 1 Companies					1.95	NM	0.0%	23			0.65	2.86	-1.03%	-0.90%			0.05%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.528	0.006	1.15%	1.83	10.56	6.70	2,285	3.9%	4.1%	1.99	3.78	17.7%	5.7%	0.572	0.451	5.31%
STC.KW	Kuwait Telecommunications	0.614	0.000	0.00%	2.60	18.41	4.89	613	8.9%	9.1%	0.39	0.64	14.3%	7.8%	0.793	0.520	1.43%
OORE.KW	National Mobile Telecommunications	1.389	0.029	2.13%	1.17	7.92	5.15	696	13.7%	14.1%	0.19	0.14	15.6%	8.4%	1.405	0.957	1.62%
HAYK.KW	Hayat Communications	0.084	0.008	9.92%	0.79	NM	0.00	7	-0.8%	-0.8%	0.00	0.05	-18.1%	-7.3%	0.088	0.050	0.02%
Telecom - 4 Companies								3,601			2.58	4.60					8.37%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.171	-0.003	-1.72%	1.43	13.25	6.90	188	-1.2%	-1.2%	0.88	5.09	11.3%	3.0%	0.208	0.170	0.44%
Total Utilities - 1 Company								188			0.88	5.09					0.44%

Total Market 149 Companies					1.69	22.79	3.84	43,001			61.42	264.62					100%
----------------------------	--	--	--	--	------	-------	------	--------	--	--	-------	--------	--	--	--	--	------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw